



April 30, 2009

To Whom It May Concern

Heiwa Real Estate Co., Ltd.
Sakutaro Kimbara
President, Director
(Code No. 8803)

Agreement on Negotiation for the Revision of Rent for the Tokyo Stock Exchange Bldg.

Heiwa Real Estate Co., Ltd. wishes to notify you that, through negotiations with Tokyo Stock Exchange, Inc., we have agreed upon a revision of the rent for the Tokyo Stock Exchange Bldg. Under this agreement, the rent for a period of two years starting from April 1, 2008 will be equal to the previous rent.

Note: Annual rent ¥4,812 million